1Q What is a Form 1098-T?
1A The Form 1098-T, Tuition Statement, is an IRS form provided to all students who were charged “qualified educational expenses” in the preceding tax year. Qualified tuition and related expense are tuition, fees, and course materials required for a student to be enrolled at or attend an eligible educational institution. Consult your tax advisor or visit the IRS website at www.irs.gov for more information.

2Q Why are there no payments listed in Box 1 of my Form 1098-T?
2A Per IRS regulations, educational institutions must choose to report either payments received for qualified tuition and related expenses in Box 1, or amounts billed for qualified tuition and related expenses in Box 2. Colorado State University reports amounts billed during the calendar year for qualified tuition and related expenses. If you wish to see what payments were made to your University student account, you can reference the “1098-T Detailed Information” on RAMweb.

3Q Why are the general fee amounts on RAMweb and my Form 1098-T different?
3A Per IRS regulations, portions of the general fee cannot be included in Box 2, amounts billed for qualified tuition and related expenses. Both the total statement amount and the partial amount qualified as Box 2, amounts billed for qualified tuition and related expenses, are listed in RAMweb under “Billing and Tax Information”, “Tax Information” and then “1098-T Detailed Information”.

4Q I see charges for Alternative Transportation Fee, Health Insurance, or Room and Board on my account. Why aren’t they on my 1098-T?
4A Per IRS regulations, these types of expenses cannot be included in Box 2, amounts billed for qualified tuition and related expenses. See the 1098-T instructions on the IRS website for more detail.

5Q What is the College Opportunity Fund amount, included in Box 5?
5A The College Opportunity Fund provides state-tax dollars to colleges and universities on behalf of eligible undergraduate students. This stipend is considered gift aid and is included in the scholarships/grants total. See website https://financialaid.colostate.edu/cof/ for more information.

6Q Can I see what charges or scholarships/grants make up the amounts on my Form 1098-T?
6A The “1098-T Detailed Information” link on RAMweb has information that supports the Form 1098-T amounts, as well as Credits to Your Account, Adjustments Made for a Prior Year to Qualified Tuition and Related Expenses, and Adjustments Made for a Prior Year to Scholarships or Grants.

7Q How and when will I get my Form 1098-T?
7A The IRS requires that forms be mailed no later than January 31. Students who sign up for electronic notice of availability will have access to their forms earlier than students who receive their forms by mail. If you sign up for online notification, that preference will remain from year to year unless you withdraw your consent for electronic delivery.

8Q If I’ve signed up for electronic notification, where will the email be sent?
Emails will be sent to the primary email address on RAMweb.

If I receive a paper copy, where will it be mailed?

Paper copies will be mailed to the mailing address provided by you on RAMweb. This address can be viewed or changed on RAMweb by selecting “Records”, “Manage Student Record” and then “Address”.

I’ve lost my Form 1098-T. Can I print another one?

Copies of the current and prior year Form 1098-T’s can be viewed and printed from your RAMweb account. Select “Billing and Tax Information”, “Tax Information” and then “1098-T Reporting Form”.

What educational tax credits can I claim? What forms should I fill out?

Determination of eligibility is the responsibility of the taxpayer. For more information, please visit the IRS website at www.irs.gov or consult with your tax advisor.